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# Action Financial Group - iA Private Wealth - St. Thomas, Ont Location - St Thomas

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# Action Financial Group - iA Private Wealth - St. Thomas, Ont Location - St Thomas

## Discover Action Financial Group - iA Private Wealth in St. Thomas, ONT

When it comes to financial planning, choosing the right advisor is crucial for your peace of mind and financial security. \*\*Action Financial Group - iA Private Wealth\*\*, located in St. Thomas, Ontario, offers exceptional service and accessibility to ensure that all clients receive the best support possible.

## **Client-Centric Approach**

Clients consistently praise the team at Action Financial Group for their \*\*knowledgeable and personable\*\* approach. As one client noted, Karen's expertise combined with lan's friendly demeanor makes for an inviting environment. This ensures that individuals feel comfortable discussing their financial goals, knowing that the team genuinely has their best interests at heart.

#### **Professionalism and Trust**

The feedback from long-standing clients like Ken and Virginia Locker highlights the trust built over years. They started their journey with Karin when she partnered with Sheena, and their satisfaction has only grown since then. The ability to provide peace of mind while managing investments is a key hallmark of Action Financial Group's success.

### **Accessibility Features**

Action Financial Group takes accessibility seriously, ensuring that all clients have access to their facilities. The location features a \*\*wheelchair-accessible entrance\*\* and \*\*wheelchair-accessible toilets\*\*, making it easier for everyone to navigate the space comfortably. There is also a \*\*wheelchair-accessible car park\*\*, ensuring that those with mobility challenges can visit without hassle.

#### **Amenities That Matter**

In addition to physical accessibility, Action Financial Group focuses on providing essential amenities that cater to all clients. With \*\*appointments recommended\*\*, clients can expect personalized attention and tailored financial advice. The approachable environment encourages clients to ask questions and understand their financial plans fully.

## **Recommendations for Choosing a Financial Advisor**

When seeking a financial advisor, consider the qualities highlighted by satisfied clients of Action Financial Group: - \*\*Knowledge and Expertise\*\*: Ensure your advisor has a comprehensive understanding of financial products. - \*\*Personal Connection\*\*: A personable approach helps in building trust and comfort. - \*\*Accessibility\*\*: Look for offices that are accommodating to all clients, regardless of mobility.

#### Conclusion

In conclusion, Action Financial Group - iA Private Wealth stands out as a premier choice for financial planning in St. Thomas, Ontario. With a focus on client needs, professionalism, and accessibility, they are committed to helping you achieve your financial goals. Whether you're new to investing or looking to refine your strategy, this team is dedicated to delivering exceptional service tailored to your unique needs.

#### We are at

1 Silver St, N5P 4L8 St Thomas, Ontario - Canada (CA)

The phone number of said **Financial planner** is <u>+1519-631-4724</u> And if you want to send a WhatsApp, you can do so at<u>+1519-631-4724</u>

## Visit us during the following hours:

Day Hours
Monday
8:30?AM-5?PM
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8:30?AM-4?PM
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Thursday
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Saturday
8:30?AM-5?PM
Sunday
8:30?AM-5?PM

The website is <u>Action Financial Group - iA Private Wealth - St. Thomas, ONT</u> Location

If you require to alter any element that you feel is incorrect concerning this page, we kindly request forward a message so that we will handle it at the earliest convenience. Thank you in advance thank you very much.

## **Images**



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Action financial group ia private wealth st thomas ont location map



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## **Tags**

Toilet, Appointments recommended, Wheelchair-accessible toilet, Accessibility, Amenities, Wheelchair-accessible car park, Planning, Wheelchair-accessible entrance

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educational consultant
educational institution
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	oil field equipment supplier
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-	personal injury attorney
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	pharmacy
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L	photographer
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-	physical therapist
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	print shop

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professional services
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psychotherapist
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